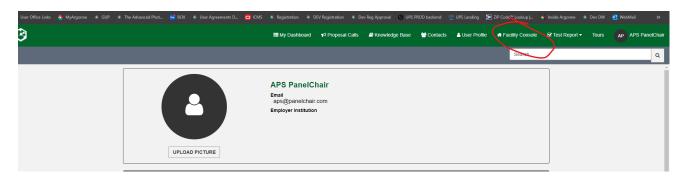
Review Panel Chair Dashboard

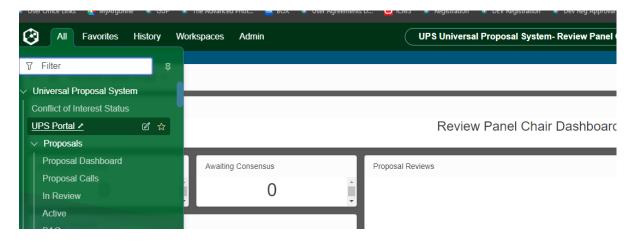
Assigning Reviewers to Proposals

Log in to UPS.

From the portal, you can click on Facility Console to get to the back-end.

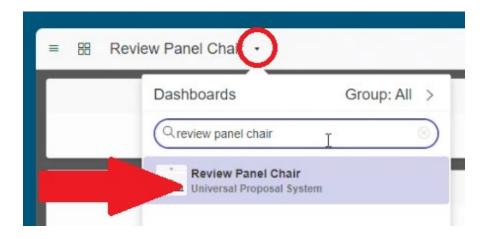


To navigate back to the portal/dashboard, you can click All in the upper left menu bar and then click on UPS Portal



You need to navigate to the <u>Review Panel Chair Dashboard</u>. Click the **UPS icon** in upper left corner. This icon will always bring you back to your most recently viewed dashboard.

If it does not bring you to the **Review Panel Chair Dashboard**, click on the dropdown arrow to the right of the dashboard name. Search for "reviewer dashboard," and click the appropriate selection.



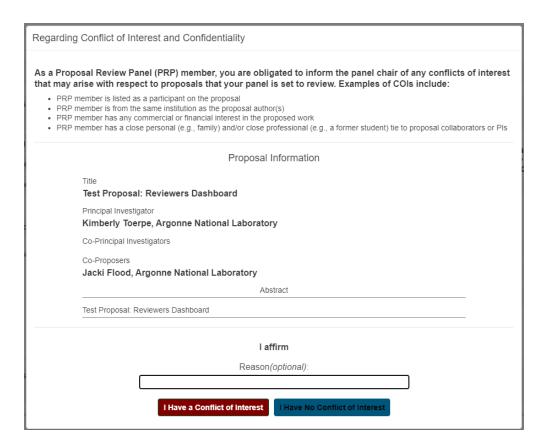
On the lefthand side of your Dashboard, click on the **number** in the **Awaiting Assignment** box to view proposals that need to be assigned reviewers.



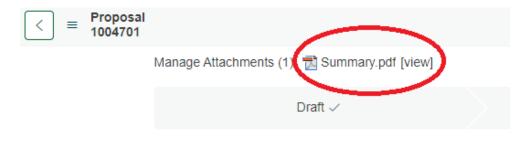
In the list of proposals that are awaiting assignment, you can click on the **proposal number** to view the proposal content.



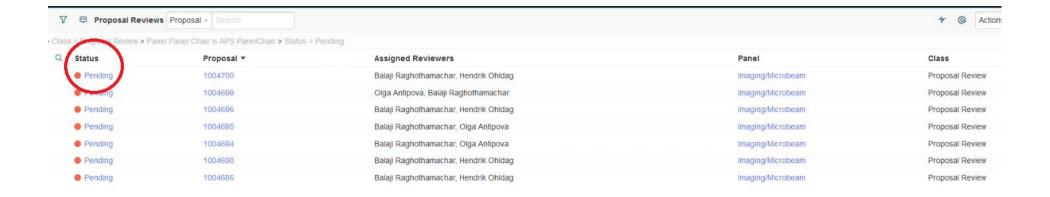
A **Conflict of Interest** form will pop up before you are able to view the proposal content. Review the form and select the appropriate option at the bottom to proceed.



The most convenient way to view the proposal content is by clicking on the **Summary PDF** on the top left of the page. This will allow you to download and view the proposal form, associated questions and answers, and the ETR information (beamline, shifts requested, etc.) all in one place. It can be printed if needed.



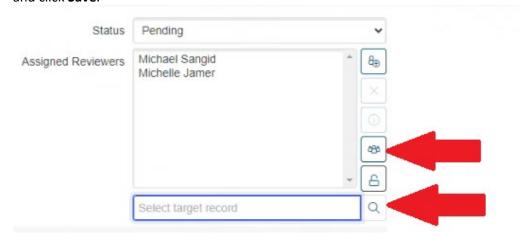
When you are ready to assign your reviewers, click the back arrow on the top left to return to your list of proposals awaiting assignment. Click on the **Status** to assign reviewers to that specific proposal.



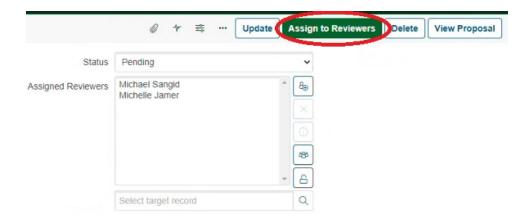
Two reviewers will already have populated automatically based on keywords within their profiles and those selected by the proposal submitter. If you want to change these reviewer selections, click the **Lock Icon** to adjust the selections.



Click the **People Icon** to view all the reviewers that are in your panel OR type a name in the **search bar** to manually search for an individual. Make your selections and click **Save**.

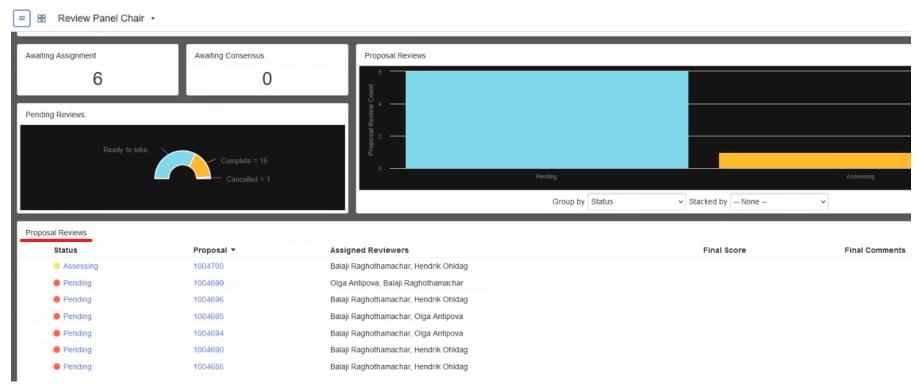


Click Assign to Reviewers when your selections are final. A notification will be sent to these reviewers that they have a review waiting to complete.



Return to your list of proposals awaiting assignment to continue assigning reviewers to your proposals. To return your **Dashboard**, click the **UPS Icon** in the upper left corner.

You can monitor the status of your proposals' reviews in the **Proposal Reviews** section of your Dashboard.



Beneath that is the **Individual Assigned Reviews** section, which displays the review assessments from each individual reviewer that has been assigned a proposal. The status of these reviews can be monitored here.

Indiv	idual Assigned Reviews				
,	Number AINS10013788	Trigger ID Proposal Neview: Feasibility 5-IU Pilot-Proposal 1004/11	Metric type Proposal Review	Assigned to Stepnen Giorgano	State Complete
	AINST0013789	Proposal Review: Feasibility 10-ID Pilot-Proposal 1004711	Proposal Review	Riley NSLS-II Beamline 10-ID (IXS) Member	Ready to take
•	AINST0013773	Proposal Review: Feasibility 10-ID Pilot-Proposal 1004709	Proposal Review	Maria Schmidt	Complete
	AINST0013772	Proposal Review: Feasibility 10-ID Pilot-Proposal 1004709	Proposal Review	Riley NSLS-II Beamline 10-ID (IXS) Member	Ready to take
	AINST0013768	Proposal Review: Feasibility 5-ID Pilot-Proposal 1004709	Proposal Review	Stephen Giordano	Complete

Continue to assign reviews as proposals are submitted.